



EUROPEAN
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European
Research Area

Fisheries, Aquaculture and Marine research in FP7 – State of play – future after 2013



Meeting Directors-General for Fisheries Hungary - 6 June 2011

**Food,
Agriculture and Fisheries,
and Biotechnology**
Knowledge-Based Bio-Economy (KBBE)

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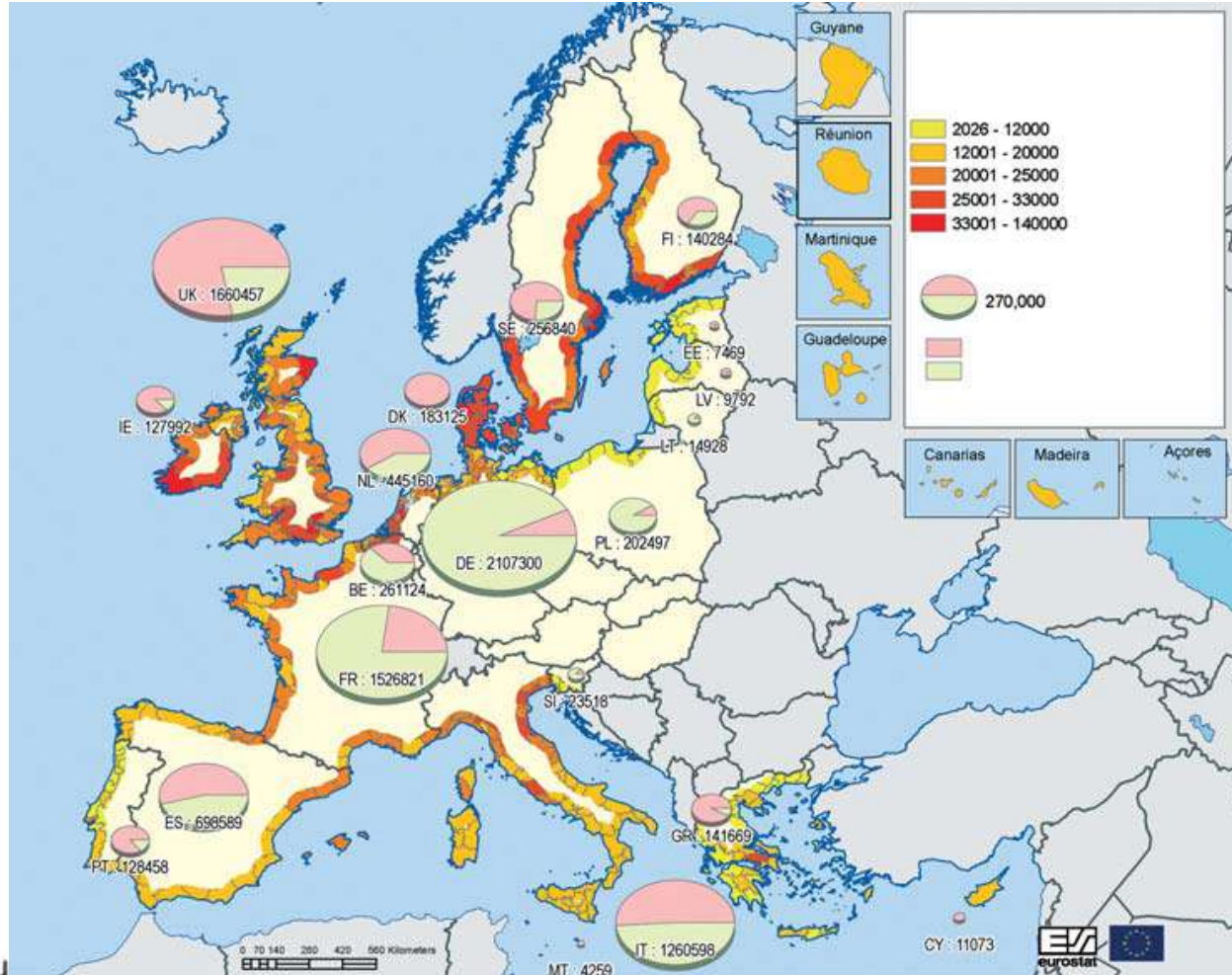
Overview

- 1. Opportunities and challenges**
- 2. EU instruments for supporting R&I in Fisheries, Aquaculture and Marine Sciences**
- 3. Areas where MS intervention is needed**

Opportunities: Sea and Oceans provide an essential part of our wealth and well-being

- Between 3 and 5 % of Europe's Gross Domestic Product (GDP).
- Aquaculture accounts for 19 % of the Union's total fisheries production. By 2030, aquaculture will provide more than half of the fish consumed worldwide.
- Marine biotechnologies sector is expected to grow at a rate of 10% per year with a current global market of €2,4 billion

Opportunities: Importance of coastal zones (GDP in euro per inhabitant)





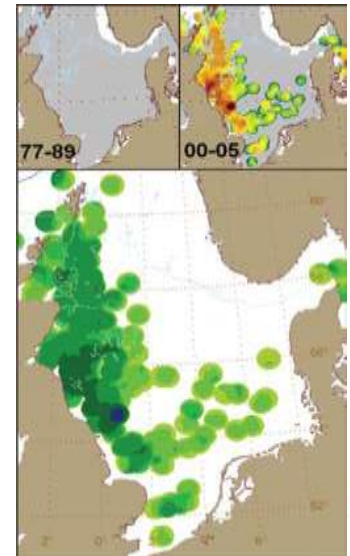
Challenges: Marine ecosystems are exposed to a variety of pressures

e.g. Eutrophication

Satellite Picture of Algal Bloom in the Baltic — June 2005.

e.g. Impact of climate change

Red mullet: increase in Celtic and North Sea (ICES)

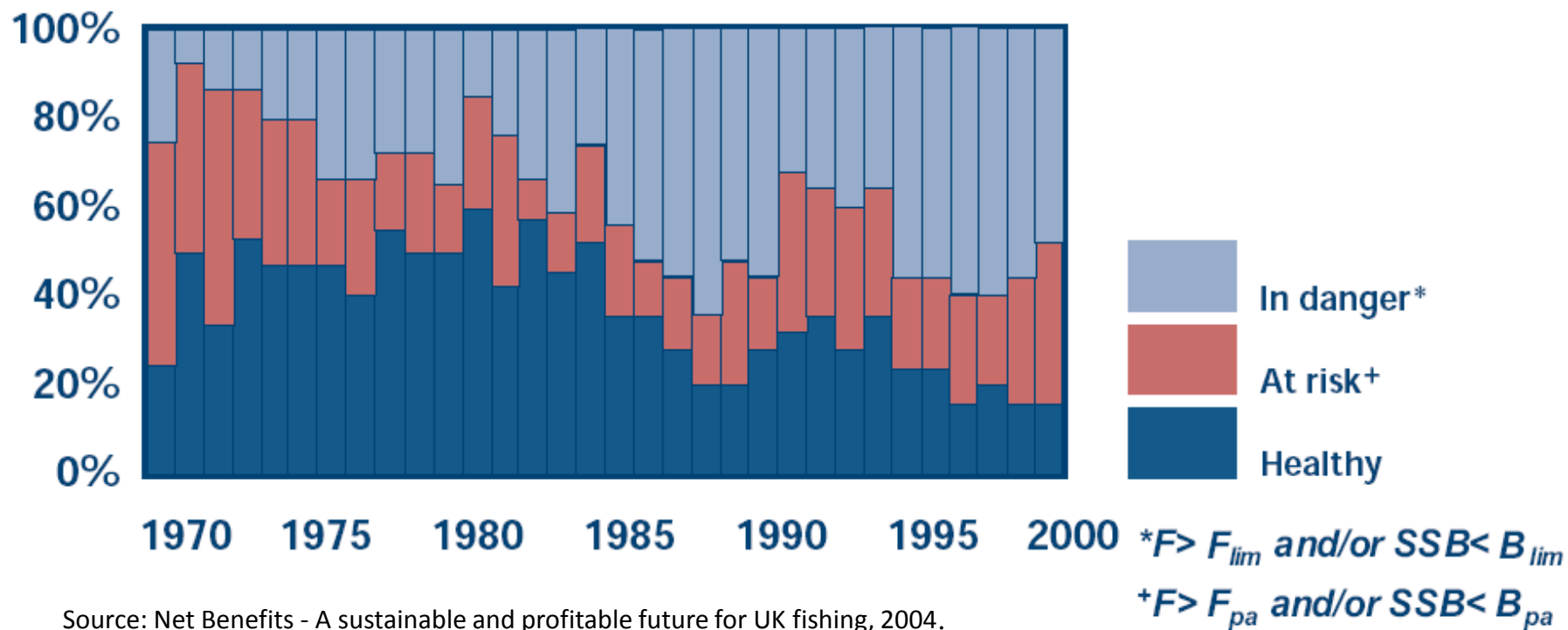


Invasive species

Coastal erosion

Fish migration

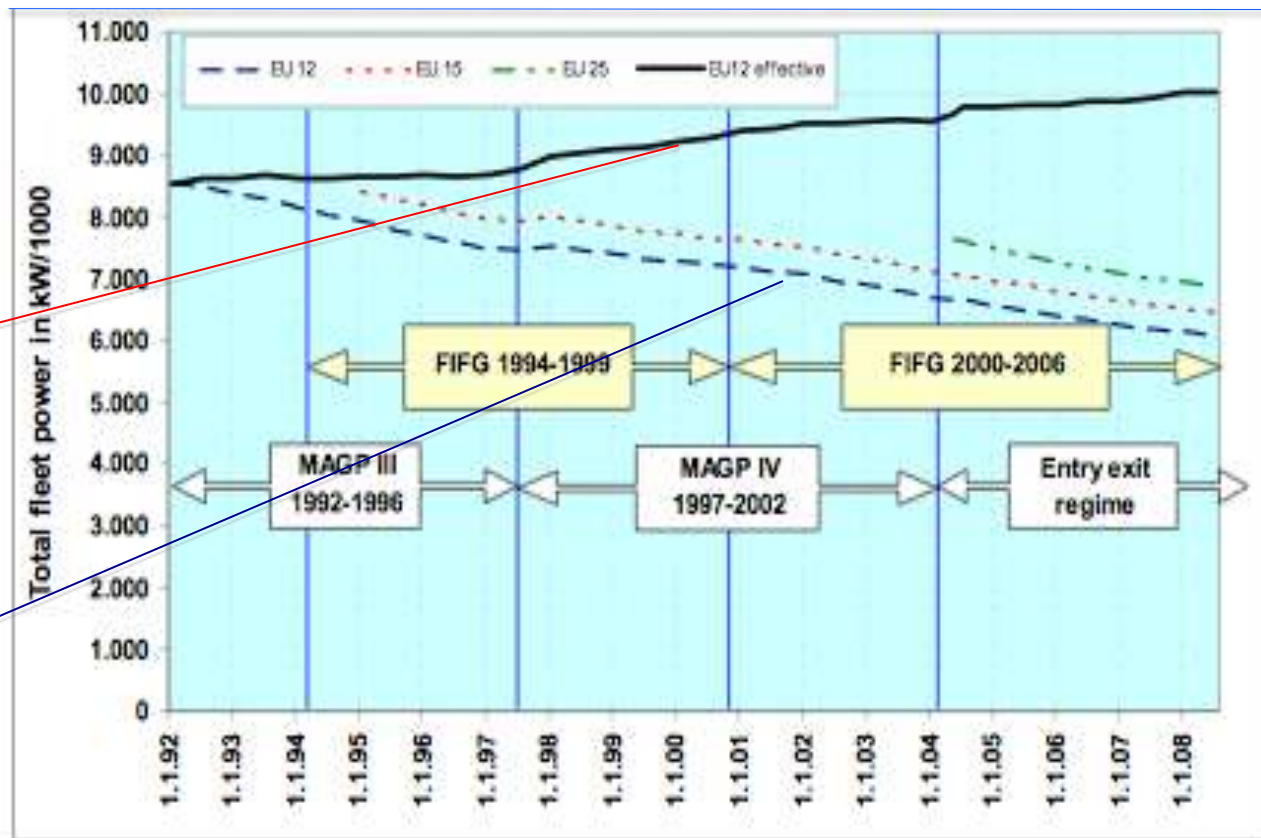
Status of EU quota stocks over time



Source: Net Benefits - A sustainable and profitable future for UK fishing, 2004.

Addressing the deep-rooted problem of fleet overcapacity: a priority for the CFP reform

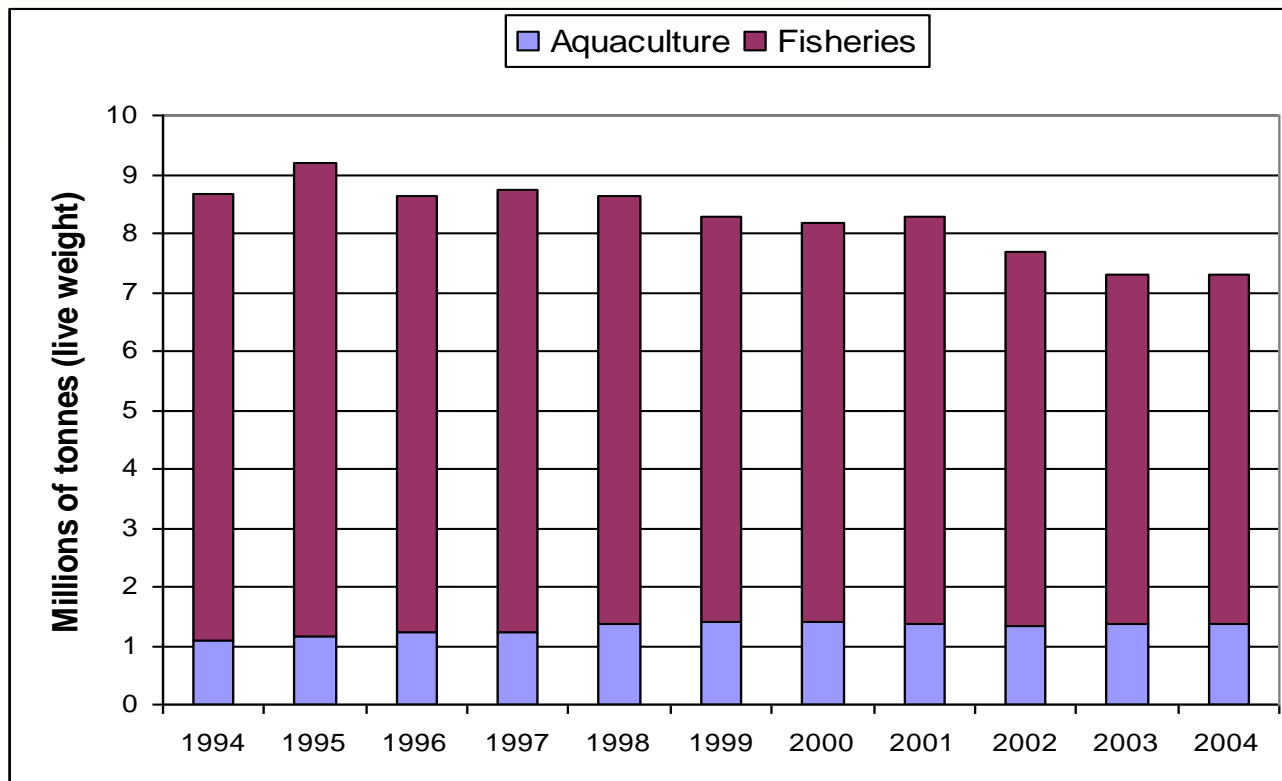
Trends in the EU fishing fleet capacity (in terms of kW), 1992-2008 (Source: EC, 2008)



Effective
+18%

Nominal
-25%

Challenges: stagnation of EU aquaculture production



Overall EU production ~ 1.3 Mt (17%)

Value ~ 3 Billion€ (24%)

Employment ~ 65 000 FTE

Species & use : 10-15 major animal species (> 100 overall) , mainly for human consumption

Challenges: Food security and globalisation in seafood trade



Research & Innovation in support to EU policies

Research Policy

- The European Research Area: New Perspectives
- Joint Research programming
- EU Strategy for Marine and Maritime Research
- Europe 2020 « innovation Union »

Maritime Policy

- “Integrated Maritime Policy for the European Union”
- Spatial planning, EMODNET (European marine data network)
- Regional integration

Environmental Policy

- Water Framework Directive
- Marine Strategy Framework Directive (GES)

Fisheries Policy

- Reform Common Fisheries Policy (CFP)
- New Data Collection Framework
- Revised Strategy for the Sustainable Development of European Aquaculture

Food Safety Policy

- White Paper on Food Safety COM (1999)
- Organic production and labelling of organic products

Animal Health Policy

- Community Action Plan on the Protection and Welfare of animals 2006-2010
- Animal Health Strategy

EU Instruments for supporting R&I in F-A & Marine Sciences

7th EU Framework Programme (2007- 2013) Total 53 billion €



Data Collection Framework: 85 M€/year
European Fisheries Fund (EFF) support to
innovation

Theme	Duration	M€	N° projects
Theme 2 (KBBE)	2007-2010	125	47
Theme 6 (ENV)	2007-2010	214	46
« The Ocean of Tomorrow » joint call	2010-2011	79	9
Support to SMEs	2007-2010	53	48
R&I Infrastructure	2007-2010	100	Around 20
Training & Capacity building	2007-2010	76	188
European Technology Platforms (2)	2007-2010	3	EATIP (Aqua)– EFTP (Fisheries)
Networking of National programmes for R&D (3)	2007-2010	6	SeasEra, Biotech, Seafood
Article 185 – common programmes between MS	2012-2013	50	Bonus

More information at: www.ec.europa.eu/research/bioeconomy

FP7 in support to F-A and marine Biotechnology

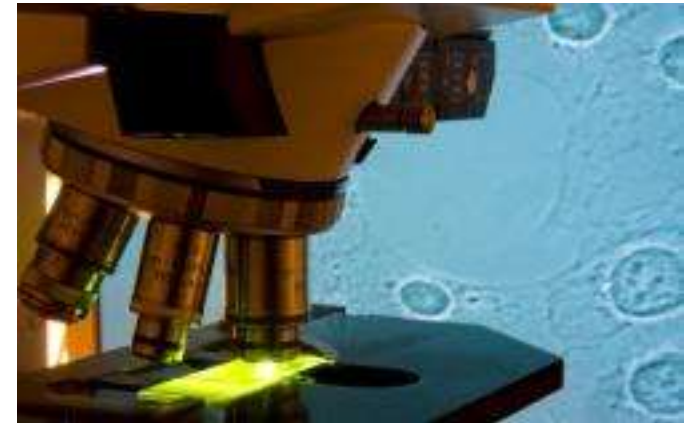
Competitiveness of Fisheries and Aquaculture sectors



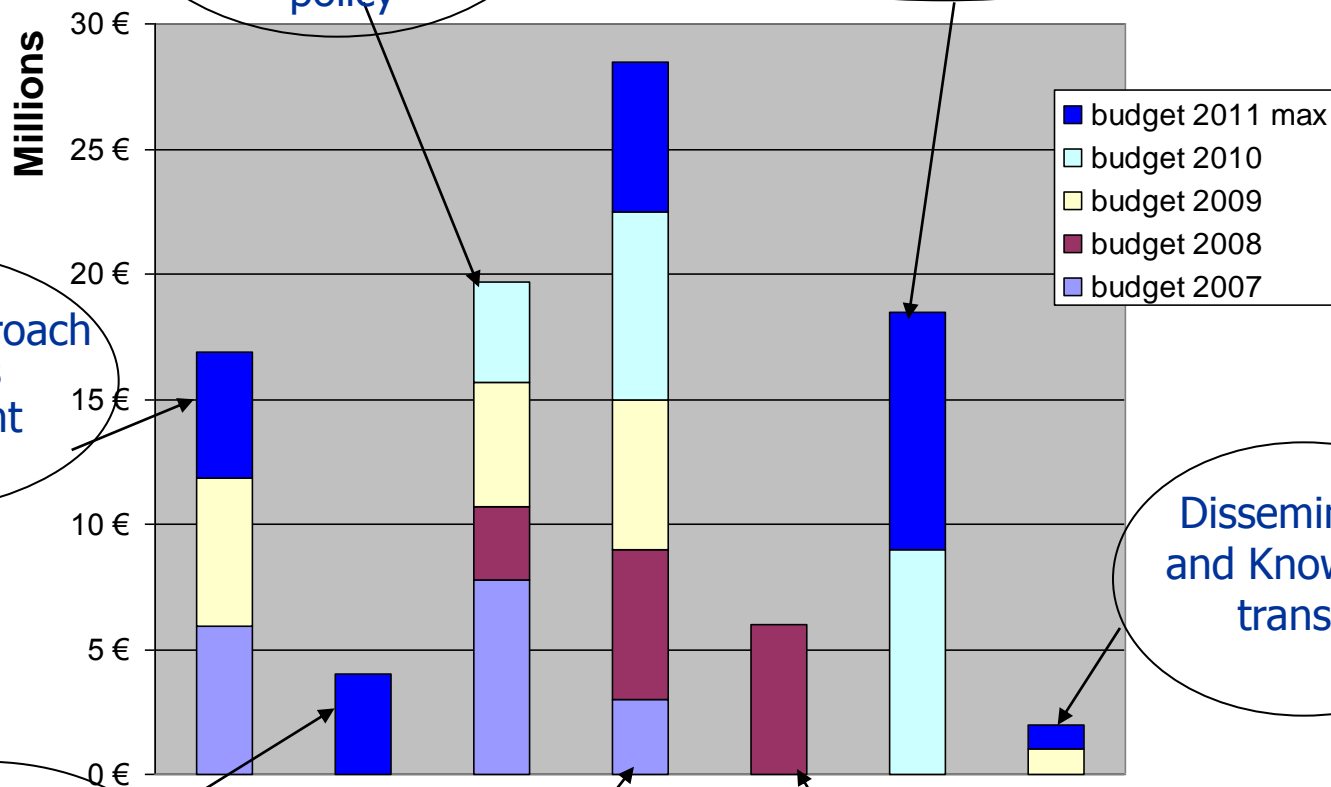
Seafood security and safety



From bioprospecting to new products



Priorities for funding - Main lines Work Programmes 2007-2011



Ecosystem approach to fisheries management (EAFM)

Socio-economic dimension of fisheries and aquaculture

Essential biological functions of farmed aquatic animals

Ecosystem approach to aquaculture



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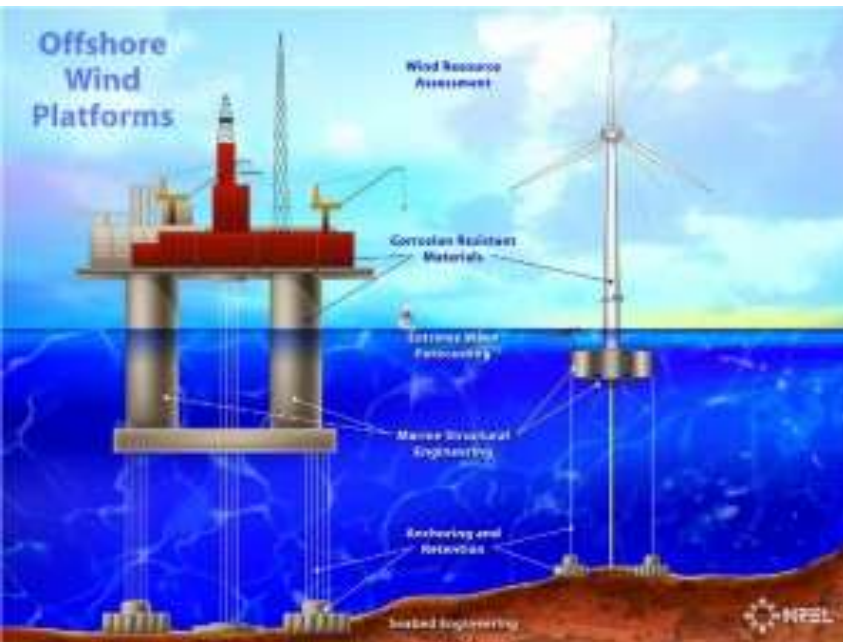
Multi-use off-shore platforms

Funding scheme:

EU contribution: 14 M€

Collaborative Project

Up to 3 projects may be funded (various designs)



Objectives:

- **Innovative designs for optimal coupling of various activities e.g: Ocean energy (in particular wind), aquaculture, offshore transport facilities, environmental monitoring**
- **Assessing the technical, economical and environmental feasibility of platforms (constructing, installing, operating, servicing, maintaining and decommissioning)**



- **Fisheries**

- ▶ Ecosystem Approach to Fisheries Management (EAFM)
- ▶ Small scale fisheries
- ▶ New tools (genetics) for improving scientific advice
- ▶ Support to Bonus 185 initiative on the Baltic Sea (Fisheries programme)

- **Aquaculture**

- ▶ Prevention of major diseases
- ▶ Diversification of species
- ▶ Impact on ecosystems
- ▶ Selective breeding

- **Fisheries and Aquaculture**

- ▶ Ecolabelling, certification
- ▶ ERANET on sustainable exploitation of marine resources
- ▶ Boosting innovation (sensors for data acquisition)

Emphasis on “from discovery to demonstration”:

- ▶ Proof-of-concept and demonstration activities
- ▶ Knowledge transfer and dissemination mandatory or encouraged

Continued focus on strengthening SME participation:

- ▶ Around 1/5 of budget earmarked for SME participants
- ▶ More than half of topics with ring-fenced budget for Small and Medium-sized Enterprises (SMEs)

European Research Area :

- ▶ Networking of Member States programmes will be encouraged on “Sustainable exploitation of marine resources” (next call)

KBBE Call 2012:

- ▶ Info Day coupled with brokerage event - 15 July 2011
- ▶ Publication of WP 2012 and call 6 – 19 July 2011
- ▶ Deadline for the call 6 – 15 November 2011
- ▶ Call 6 budget: EUR 300 million

“The Ocean of Tomorrow” 2012

- ▶ 9 topics for Research in support to the Good Environmental Status (GES) of our Seas and Oceans
- ▶ INFO-DAY 16 June 2011 - 12:30-18:00 -
Charlemagne Conference Centre/Room Sicco Mansholt
- ▶ http://ec.europa.eu/research/agriculture/ocean/ocean2012/index_en.html

Areas where intervention of Member States is needed

- **Coordination of national programmes**
- **Aligning research and innovation to the needs of « Europe 2020 », to the future research and innovation programmes and to the Common Fisheries Policy**
- **Inputs to the shaping of EU R&I priorities as well as to Bio-based economy**
- **Strengthening « Knowledge transfer and innovation»**
- **Reinforcing the use of scientific evidence for policy making**

Coordination of National programmes between Member States on

« Healthy and Productive Seas and Oceans »

Covering all European Sea basins

- Members ●
- Observers ●
- Bonus ●
- Secretariat
In Brussels ●



The future Common Strategic Framework

- To implement the **Innovation Union Policy** set out in the Europe 2020 strategy
- **3 strategic objectives:**
 - ▶ Tackling major societal challenges e.g. **food security and sustainable bioresources** (including R&I efforts to support policy objectives recovery of fish stocks, discard ban, contribution of aquaculture)
 - ▶ Increasing competitiveness
 - ▶ Raising the levels of excellence in the research base
- To address the **whole innovation chain** from basic research to market uptake (« from net to plate ») through a coherent set of instruments at EU level to avoid duplication between DGs.
- **Simplification** with a single entry point

Debate with stakeholders – June/July 2011

New European Strategy & Action plan: Bio-based economy by 2020

The mature bio-based economy will help deliver global food security, improve nutrition and health, create smart bio-based products and biofuels, and help agriculture, forestry, aquaculture and other ecosystems to adapt to climate change. (BECOTEPS White Paper, March 2011)

**Support « Discard
ban » for 2016**

**Best use of catches
(stocking,
processing, co-
products**

Key issues

- Climate change and sustainability of bio-resources
- Industrial biotechnology, notably bio-based products
- Food Chain and closing the waste loop
- Governance, ERA, education and skills

**Increase the yearly
value for marine
biotechnologies to 10%
per year**

Planned adoption

Commission Communication:
strategy and action plan
November 2011



Strengthening Knowledge transfer and innovation

AQUAINNOVA: A FP7 project
by the **European
Aquaculture Technology
and innovation Platform**

Involvement of stakeholders in
the process of priority-setting as
well as **on knowledge transfer
and take-up of results**



Strong focus on
**identification and transfer
of knowledge & results**
(from past and future FPs
projects)

Participative process
involving **effective
stakeholders'**
consultation to define
Common Vision & Strategic
Research Agenda
(first workshop in June
2011- Warsaw)

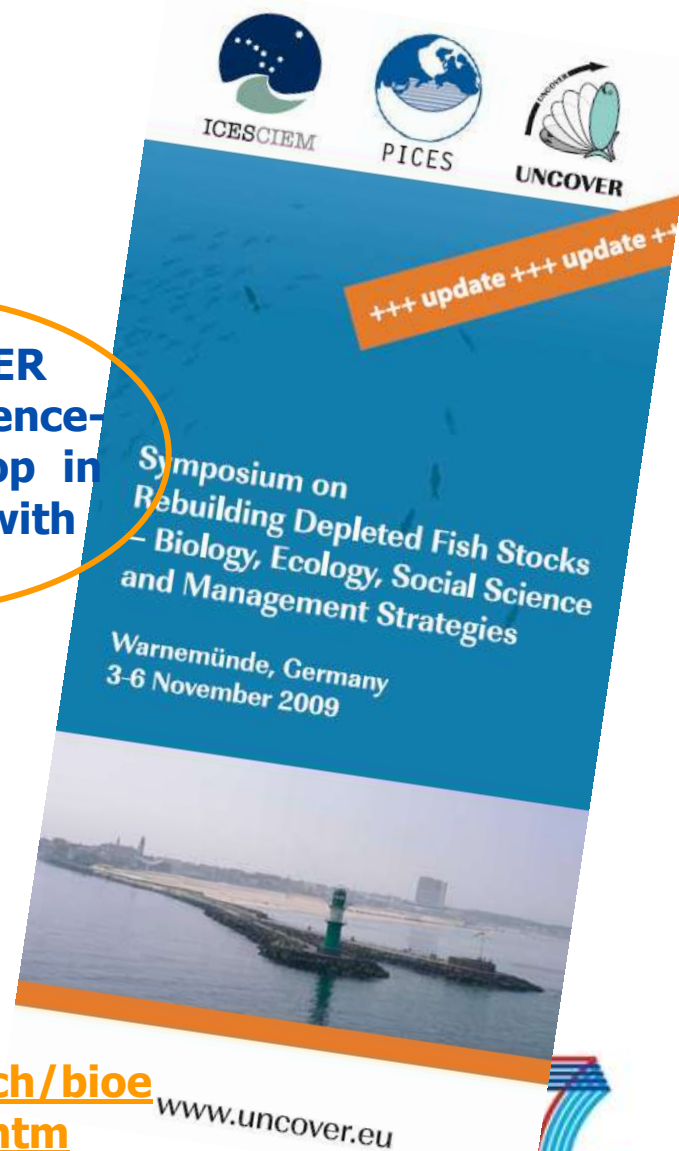
**Identification of specific RTD actions
for and by industry**
(including SMEs)
Build on previous experiences
on **dissemination of results:** (PROFET
POLICY)

Reinforcing the use of scientific evidence for policy making

**Fishpoptrace
(FP7)**



**FP6 UNCOVER
project : A science-
policy workshop in
cooperation with
ICES**



More info at:

http://ec.europa.eu/research/bioeconomy/fish/index_en.htm



Köszönöm

